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Anxiety and Physical Health Conditions in Older Adults:

An Examination of Co-occurrence, Predictors of Co-occurrence, and Mental Health Service Use

By

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### Abstract

The dramatic growth of the older adult population corresponds with several challenges relating to complex comorbidities of commonly occurring physical health conditions and mental disorders. The ‘Strength and Vulnerability Integration (SAVI)’ theoretical model (Charles, 2010) posits that aging is associated with enhancements in emotional well-being. Unfortunately these emotional enhancements are compromised in the context of a chronic, unrelenting stressor such as a physical health condition and vulnerabilities in emotional well-being are associated with maladaptive physiological changes. Understanding age-related vulnerabilities within this framework, the present research explored the comorbidity of anxiety disorders and physical health conditions longitudinally and mental health service use implications of comorbidities in adults aged 55 years and older. This research specifically focused on arthritis, gastrointestinal disease, and cardiovascular disease. Study 1 examined the bi-directional relationship between individual anxiety disorders and the specified physical health conditions, and further examined sociodemographic and health predictors of incident comorbidities in a longitudinal population-based sample of American older adults. Results provided support for a bi-directional relationship across a 3 year period. Any anxiety disorder and post-traumatic stress disorder were significant independent predictors of incident gastrointestinal disease and arthritis was a significant independent predictor of incident generalized anxiety disorder. Being female and poor mental health related quality of life at baseline were independent predictors of incident comorbid any anxiety disorder and the specified physical health conditions. Study 2 examined the effect of comorbid any anxiety disorder and the specified physical health conditions on past-year mental health service use in a cross-sectional Canadian population-based sample of older adults. Differential relationships emerged across specified physical health conditions on mental health

service use with gastrointestinal disease and comorbid any anxiety disorder being associated with lower rates of use. Results have important clinical implications for identification and possible prevention initiatives. The findings are discussed within the context of SAVI and current healthcare practices for older adults.

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### Dedication

This thesis is dedicated to my late grandparents, Martha Butland and Saad El-Gabalawy. They both played a pivotal role in my development and taught me important life lessons. They continue to have a presence and influence in my life. My grandmother was my greatest advocate and taught me about the value of cultivating close relationships. My grandfather taught me about the importance of hard work and self-reflection. They have contributed to my commitment to older adults and my utmost respect for older adults' wisdom based on a long life lived.

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1. El-Gabalawy, R., Mackenzie, C., Pietrzak, R., & Sareen, J (2014). A longitudinal investigation of anxiety disorders and physical health conditions in a nationally representative sample of U.S. older adults. *Experimental Gerontology*, 60, 46-56. DOI: 10.1016/j.exger.2014.09.012
2. El-Gabalawy, R., Mackenzie, C., & Sareen, J (in press). Mental health service use among older Canadians with anxiety and comorbid physical conditions. *Aging and Mental Health*, 1-10. DOI: 10.1080/13607863.2015.1033678

The above publications appear in this doctoral thesis as Chapter 1 and Chapter 2. As primary author, these works can be reproduced with information regarding access.

As primary author, I was responsible for idea conception, literature searches, planned and executed analyses, interpreting findings, writing the first draft and editing subsequent drafts, across both studies.

## Chapter One: General Introduction

The older adult population is rapidly growing and is projected to continue to dramatically increase in the coming years as a result of advancements in medicine and science. Older adults can present with complex physical and mental health comorbidities, which have historically not been sufficiently researched and therefore are misunderstood. Suffering from one or more physical health conditions can significantly impact well-being and has substantial economic, psychological and physical costs. The prevalence of one or more physical health conditions among older adults is estimated to be as high as 92% and a large majority of older adults suffer from multiple physical health problems (Dall et al., 2013; Fried, Ferrucci, Darer, Williamson, & Anderson, 2004). Recently there has been an expanding body of literature investigating the relationship between physical health conditions and mental disorders. Existing research has primarily investigated depressive disorders in conjunction with physical health conditions in the general adult population (Evans et al., 2005; Katon, Lin, & Kroenke, 2007; Moussavi et al., 2007). With respect to anxiety, which is the focus of this thesis, population-based research has found a significant association between anxiety disorders and physical health conditions, with the combination of the two resulting in worse clinical outcomes (Katon, et al., 2007; Sareen, Cox, Clara, & Asmundson, 2005). However, it is unclear whether similar comorbid relationships exist in older adults, who are more likely to experience physical health problems and have a high rate of anxiety disorders (Beekman et al., 1998; Bryant, Jackson, & Ames, 2008; Reynolds, Pietrzak, El-Gabalawy, Mackenzie, & Sareen, 2015) that can persist for years (Schuurmans et al., 2005). In fact, physical health conditions and poor physical health related quality of life are associated with persistence of particular anxiety disorders in late life (Mackenzie, El-Gabalawy, Chou, & Sareen, 2013). Preliminary cross-sectional research by our group suggests that anxiety disorders in

Canadian older adults co-occur with several physical health conditions and this comorbidity results in poorer quality of life outcomes, particularly physical health related quality of life (El-Gabalawy, Mackenzie, Shoostari, & Sareen, 2011). However, the relationship between anxiety disorders and commonly occurring physical health conditions in older adults has not been examined longitudinally, is not clearly understood, and has been primarily restricted to clinical and small community samples. Older adults' quality of life and well-being are also greatly affected by whether they seek effective professional help for their mental health, but unfortunately older adults with mental disorders are disproportionately less likely to seek professional mental health services (Bartels, 2003; Karlin & Fuller, 2007; Trollor, Anderson, Sachdev, Brodaty, & Andrews, 2007; Wang et al., 2005) and this may be particularly true for older adults with anxiety disorders (Scott, Mackenzie, Chipperfield, & Sareen, 2010). It is still unknown, however, the effect of co-occurring anxiety disorders and physical health conditions on mental health service utilization.

The primary purpose of this thesis was to critically examine the potentially complex relationship between commonly occurring physical health conditions and anxiety disorders in older adults using American and Canadian population-based samples. The specific research objectives of this thesis were:

1. To examine specific physical health conditions as predictors of incident individual anxiety disorders and individual anxiety disorders as predictors of incident physical health conditions. To further examine a number of sociodemographic, physical health, and mental health predictors of incident comorbid any anxiety disorder and the assessed physical health conditions in a longitudinal nationally representative American sample of older adults (Study 1).

2. To examine the effect of comorbid any anxiety disorder and physical health conditions on mental health service utilization in a nationally representative Canadian sample of older adults (Study 2).

I specifically examined anxiety disorders and comorbid arthritis, cardiovascular disease, and gastrointestinal disease. Although these survey data included other physical health conditions, these specified conditions were included in both the Canadian and American datasets and are highly prevalent in late life. In addition, these conditions have particularly strong relationships to psychological health, as detailed below. Therefore the other assessed physical health conditions were beyond the scope of this thesis. In both studies, I restricted my analyses to adults 55 years of age or older. Not only did this age cutoff increase my sample size and enhance statistical power across both samples, but the traditional cutoff age of 65 years is less relevant today as adults are retiring well before 65 years old or much later in life. Accordingly, this age cutoff is consistent with a large body of recent research focusing on older adults (e.g., (Beaulaurier, Seff, & Newman, 2008; Corna, Cairney, & Streiner, 2010; El-Gabalawy, Mackenzie, Pietrzak, & Sareen, 2014; Mackenzie, et al., 2013; Mackenzie, Reynolds, Chou, Pagura, & Sareen, 2011; Scott, et al., 2010)).

### **Older Adults' Imminent Mental Health Crisis**

There is a looming mental health crisis for older adults, which is attributable to this demographic rapidly growing at an unprecedented rate. In fact, more than 25% of adults are expected to be over the age of 65 by the year 2031 (Belanger, 2005) and the older adult population is expected to double by the year 2050 (Centers for Disease Control and Prevention, 2011b). This growing demographic is due to post-war “baby boomers” reaching late adulthood and the increasing adult lifespan. Of concern, this growing older adult population corresponds

with little understanding of mental health issues in late life as few resources have been devoted to geriatric training and mental health care delivery systems for treating older adults (Bartels et al., 2003; Jeste et al., 1999; Shrestha, Robertson, & Stanley, 2011). This is not only true in the United States where less than 5% of Psychologists focus their clinic work on older adults (Bartels & Naslund, 2013), but also in Canada where there are no doctoral programs with a formal concentration in Geropsychology (Konnert, 2009). As a result of this demographic growth, lack of research devoted to older adults' mental health, and inadequate geriatric training, Bartels and Naslund (2013) note that there will be a drastic increase of older adults with mental health issues, which will be associated with significant personal and societal costs. These challenges will require "dramatic changes in what we do and how we do it".

Understanding mental health issues in older adults is imperative given that recent research suggests that greater numbers of older adults suffer from mental health problems than previously recognized (Reynolds et al., 2015) and mental disorders tend to be under-diagnosed in older persons (Wolitzky-Taylor, Castriotta, Lenze, Stanley, & Craske, 2010). Under-diagnosis may be partly due to assessment and screening instruments not being validated in older adults (Dennis, Boddington, & Funnell, 2007; Fuentes & Cox, 1997; Kogan, Edelstein, & McKee, 2000; Palmer, Jeste, & Sheikh, 1997; Therrien & Hunsley, 2012). In regard to anxiety disorders specifically, recent research suggests that this is a commonly occurring mental health problem among older adults with prevalence rates estimated between 3.2 and 14.2% (Wolitzky-Taylor et al., 2010). Late life anxiety has been associated with diminished well-being and disability (Brenes et al., 2005; de Beurs et al., 1999; Porensky et al., 2009) and, at the extreme, suicide (Bartels et al., 2002; Juurlink, Herrmann, Szalai, Kopp, & Redelmeier, 2004; Raposo, El-Gabalawy, Erickson, Mackenzie, & Sareen, 2014). It is therefore essential to understand mental health issues,

especially anxiety disorders that have traditionally received less attention than depressive disorders, among the older adult population.

### **Comorbidity of Physical Health Conditions and Mental Disorders Among Older Adults**

Age related changes result in declines in general health and the onset of a number of physical health problems (Dall et al., 2013; Fried et al., 2004; Jette, 1996). There is a growing body of research examining the unique interplay between mental health problems and physical health conditions in older adults. Both empirical evidence and theoretical models provide support for the comorbidity of anxiety disorders and physical health problems in late life.

### **Empirical Evidence**

Empirical investigations examining the relationship between mental health problems and physical health conditions have been largely restricted to depressive disorders (Chang-Quan et al., 2010); however, anxiety disorders in physically unwell older persons are gaining considerable interest. In fact, as detailed below, preliminary research suggests that anxiety disorders may be more prevalent than depressive disorders in medically ill populations. Recent research by my colleagues and I examined the association of any anxiety disorder and a variety of physical health conditions among older adults using the nationally representative Canadian Community Health Survey (CCHS) 1.2. We found that after adjusting for sociodemographic variables and depressive and substance use disorders, the presence of chronically painful conditions (i.e., arthritis, back pain, and migraine) and other commonly occurring physical health conditions (i.e., allergies, cataracts, gastrointestinal, lung, heart, and endocrine disease) were significantly and positively associated with any anxiety disorder (El-Gabalawy et al., 2011). Moreover, the comorbidity of any anxiety disorder and allergies, cataracts, arthritis, and lung disease resulted in poorer self-rated physical and/or mental health after adjusting for sociodemographic variables, other

















Mental Health (El-Gabalawy, Mackenzie, & Sareen, in press). Chapter Four presents a general discussion focusing on broader theoretical and translational implications of these studies that comprise this thesis.







































































































prevention initiatives to more narrow interventions, aimed at enhancing older adults' physical and mental health.

































**Keywords:** Anxiety Disorders; Mental Health Service Use; Comorbidity; Older Adults; Epidemiology

































































Young, A. S., Klap, R., Sherbourne, C. D., & Wells, K. B. (2001). The quality of care for depressive and anxiety disorders in the United States. *Archives of General Psychiatry*, 58(1), 55-61.





case of a physical condition where pain and disability is chronic and unremitting and impacts daily life. In the case of such an illness, older adults do not have the capacity to employ the adaptive cognitive and behavioral skills associated with well-being and as a result may be emotionally dysregulated and susceptible to mental disorders. Specifically, a debilitating chronic illness is associated with constant cognitive and behavioral demands that do not allow an older adult to re-direct, re-appraise, or behaviorally remove him or herself from the illness. The chronicity of an illness will wear away physical and psychological reserves decreasing emotion regulation capacity. Results from Study 1 indicated that only arthritis was an independent predictor of incident generalized anxiety disorder after adjustment for sociodemographic factors, comorbid depressive and substance use disorders, and number of physical health conditions. Arthritis in particular often presents as a highly debilitating, painful chronic health condition (McNeil, 1999; Centers for Disease Control and Prevention, 2011), which over time may compromise emotional well-being resulting in the onset of an anxiety disorder. It is possible that the same temporal effects were not observed for cardiovascular disease and gastrointestinal disease because of the heterogeneity of these physical health conditions in terms of severity and disability presentations and that daily functionality may not be as greatly impacted. Therefore, in the case of these conditions, adaptive attentional, appraisal and behavioral skills can still be employed and emotional well-being is not compromised. For example, cardiovascular disease such as heart disease is frequently conceptualized as the “silent killer” because of its serious potential deleterious outcomes in the absence of phenotypic symptomatology or that physical symptoms (e.g., shortness of breath, fatigue) are not debilitating and chronic, particularly when adequately treated. Interestingly, recent research suggests that the onset of a serious illness (i.e., colorectal cancer) in older adults does initially result in increased negative affect that is on par

with younger adults' negative affect with the same illness. However, older adults' negative affect declines more rapidly than their younger counterparts with further time elapsed since the diagnosis and treatment as a result of having lower threat cognitive appraisals. Older adults' strengths in emotional regulation in the context of colorectal cancer re-emerged once treatment demands were completed 6 months following the diagnosis (Hart & Charles, 2013). Therefore in older adults, the chronicity and debility of an illness may be critical in the susceptibility to an anxiety disorder.

Results from Study 1 further indicated that after controlling for several possible confounding variables such as sociodemographics and comorbid depressive and substance use disorders, all the assessed physical health conditions (i.e., arthritis, gastrointestinal disease, and cardiovascular disease) significantly predicted incident panic disorder with or without agoraphobia 3 years later. However, these effects were no longer significant in the most stringent model, which suggests that increasing numbers of physical health conditions were associated with incident panic disorder. Charles (2010) suggests that in the case of comorbid physical health conditions, adaptive emotional regulation may be particularly compromised because of the aforementioned processes, which may result in an increased risk of anxiety in late life. Controlling for co-occurring physical health conditions may in fact control for emotional dysregulation and help conceptualize why these findings became non-significant in the most stringent model.

In Study 1 there was also evidence to suggest that anxiety disorders are significant predictors of incident gastrointestinal disease 3 years later in older adults. Specifically, after adjustment for sociodemographics, comorbid depressive and substance use disorders, and number of physical health conditions, only PTSD and any anxiety disorder were significantly associated

with incident gastrointestinal disease. SAVI can also be used to conceptualize these temporal results. The theoretical model describes a positive relationship between adaptive physiological flexibility and emotional well-being (Charles, 2010). SAVI indicates that an older adult will experience the onset of physiological arousal in the context emotional dysregulation such as in the case of an anxiety disorder. Chronic physiological arousal will impact particular biological systems such as the immune system because of age related physiological vulnerabilities, which will put an older adult at increased risk of physical health problems. In support, recent research by Charles and colleagues (2013) suggests that a higher than average level of negative affect in older adults is significantly associated with changes in cortisol; however, this association does not exist in younger adults despite the fact that younger adults have overall higher averages of negative affect (Piazza, Charles, Stawski, & Almeida, 2013). This highlights this physiological vulnerability and sensitivity in late life. These physiological vulnerabilities may be particularly true to body systems especially sensitive to emotional stimuli such as the gastrointestinal tract (Drossman et al., 1999; Levenstein, 1999). There are also a number of other mechanisms that may be at play as discussed in Chapter Two. It is essential for future research to carefully evaluate these mechanisms in order to understand temporal relationships in older adults, which will contribute to prevention initiatives. In line with SAVI, recent research suggests that rumination may be a key risk factor among older adults in reducing adaptive emotional flexibility following a stressor. For example, rumination has been found to be significantly associated with delayed physiological recovery in older adults compared to younger adults (Robinette & Charles, 2014). This may be an important potential mediator to examine in the temporal relationship between anxiety disorders and physical health conditions given that rumination is highly amenable to treatment, particularly cognitive therapy. Implementing cognitive therapy in older

adults with anxiety may have a significant effect in reducing the likelihood of an incident physical condition such as gastrointestinal disease.

### **Predictors of Comorbid Anxiety Disorders and Physical Health Conditions**

Study 1 demonstrated that temporal relationships between anxiety disorders and physical health conditions exist among older adults, but it is also important to understand risk factors of these comorbid relationships in late life. Results from Study 1 indicated that, in most cases, significant predictors of both incident physical health conditions alone and incident anxiety disorders alone are also risk factors for incident comorbid any anxiety disorder and physical health conditions. Specifically, being female was an independent risk factor of incident anxiety disorder and comorbid gastrointestinal disease and arthritis, but not cardiovascular disease. The non-significant findings for female sex and its association to cardiovascular disease may be due to the fact that males tend to be at increased risk of most cardiovascular diseases (Fried et al., 1998; Lee et al., 2009), which would impact significant findings in comorbid relationships. Results further indicated that poor mental health related quality of life was a significant independent risk factor for incident comorbid any anxiety disorder and the assessed physical health conditions. Poor mental health related quality of life as a risk factor may also be conceptualized using SAVI. As previously discussed, poor mental health related quality of life in older adults (i.e., emotional dysregulation) may cause chronic physiological arousal increasing the risk of physical health conditions and ultimately worsening mental health to the point of an onset of an anxiety disorder. However, there is also another explanation that may help conceptualize both being female and having poor mental health related quality of life being risk factors for comorbidity using SAVI. As discussed in Chapter One, Charles (2010) describes three key situations where emotional regulation and avoidance of negative affect may be compromised

for older adults. The first is in the case of a chronic unremitting stressor; the second is neurobiological dysregulation; and the third is threats or loss to social belonging. In regard to the latter, psychological literature suggests that being female and poor mental health related quality of life are two correlates of social isolation in late life (Hawton et al., 2011). Older adult women tend to live alone more often than their male counterparts likely because of women's longer life expectancies (Denton, Prus, & Walters, 2004). Moreover, the transition from a marital relationship to living alone, such as in the case of death of a spouse, is associated with significant distress (Stone, Evandrou, & Falkingham, 2013), particularly for females. Social isolation factors such as perceived isolation and disconnectedness are predictors of both compromised emotional and physical health (Charles, 2010; Cornwell & Waite, 2009a, 2009b; Lin, Ye, & Ensel, 1999), which may increase the risk of comorbidity. Thus, social isolation may be a critical mediator in the relationship between being female and poor mental health related quality of life predicting incident comorbidity of anxiety and physical health conditions. Future research should aim to understand the relationship between particular risk factors and social isolation and its impact on incident comorbid relationships. In addition, interventions should be targeted at identified risk factors. It may be appropriate, for example, to carefully evaluate whether treatments (e.g., cognitive therapy) should be targeted at older adults who report poor mental health in the absence of an identified mental disorder. As indicated, older adults with negative affect are at greater risk of negative health implications than younger adults (Robinette & Charles, 2014). Mental health related quality of life may therefore be an important indicator of subsequent declines in late life, particularly given that older adults typically have enhanced emotional regulation and better quality of life. In sum, although poor quality of life may not be significantly problematic in younger adults, poor quality of life in older adults may be particularly concerning as it is an





## **Health Service Reform Considerations**

### **Training Level**

Unfortunately, older adults with mental disorders are less likely than younger adults to utilize mental health services (Karlin, Duffy, & Gleaves, 2008) and as indicated, this may be further complicated by comorbid physical health conditions. Older adults also have an increased likelihood of seeking mental health services from medical professionals such as their primary care providers rather than mental health care specialists (Karlin & Karel, 2014). In fact in the United States, mental health services only account for 1% of Medicare expenditures (Bartels & Naslund, 2013). There is also another complicating factor that may decrease the likelihood of older adults with comorbid physical and mental health conditions utilizing mental health services: that appropriate services aren't available to them because many health professionals including mental health specialists and primary care physicians are not trained in geriatric healthcare. Only 4.2% of psychologists specialize in treating older adults according to the American Psychological Association and more than half of the positions in geriatric psychiatry go unfilled every year (Bartels & Naslund, 2013; Institutes of Medicine, 2012). Pachana and colleagues (2010) emphasize the importance of geriatric training at both the undergraduate and graduate level, which is the best predictor of future geriatric specialization. Results from a study evaluating geriatric training in Psychology at the graduate level in both Canada and the United States indicated that applied geropsychology clinical experiences was the best opportunity for geropsychology exposure. A total of 28.3% of the sampled graduate programs in the United States indicated they had offered a non-required geropsychology course, whereas 20% of Canadian graduate programs had both a required and elective course in geropsychology (Pachana, Emery, Konnert, Woodhead, & Edelstein, 2010). As a first step to increasing the

number of health professionals with training in geriatrics, it will important to include additional coursework and training opportunities for students. Interestingly, graduate programs in both Canada and the United States indicated that there are barriers to hiring geropsychologists in order to implement these opportunities (e.g., coursework, practica) such as insufficient access to older adult patients. This is clearly a systemic and circular problem as there is concurrently an unmet service need for older adults with mental health issues.

### **Consumer Level**

**Health literacy and knowledge.** There is a clear need to modify current healthcare systems in order to increase the likelihood of appropriate identification of anxiety disorders and subsequent treatment among older adults both with and without physical health conditions. Accurate recognition of mental health issues in the context of a medical illness could start at the consumer level. Specifically, strategies to enhance health literacy and knowledge among older adults may enhance their ability to accurately identify mental health difficulties in the presence of a physical condition. It may be particularly important for an older adult to receive clear information on symptoms relating to both a diagnosed physical condition and mental health problem. It may be particularly important for healthcare providers to emphasize conditions with high comorbidity rates, potential overlapping symptoms, and providing psychoeducation on clinical outcomes for comorbid relationships. For example, in the case of arthritis, information could be provided in regard to it being a risk factor for anxiety, how anxiety may manifest in the presence of arthritis including possible side effects of medications, and where to seek additional mental health services if an older adult with arthritis experiences symptoms of anxiety or panic.

Providing accessible resources to older adults using a variety of outlets, including websites, may enhance health literacy and knowledge; older adults represent the fastest growing

consumer demographic using the Internet (Wagner, 2010). Approximately one third of older adults seek health information on the Internet following a medical appointment and approximately half will seek out health information unrelated to a medical appointment (Flynn, Smith, & Freese, 2006). Unfortunately health information on the web is often complicated and inappropriate for older adults (Becker, 2004) who have been shown to have lower health literacy than younger adults (Baker, Gazmararian, Sudano, & Patterson, 2000). It is therefore essential to develop focused resources aimed at this demographic and that appropriate knowledge translation occurs at the provider level in regard to accessibility of these resources.

**Holistic approaches and techniques.** Finally, it may be important to provide information to patients on health behaviors and accessible treatments or techniques that can be self initiated and are holistic, improving both physical and mental health (Astin, Shapiro, Eisenberg, & Forsys, 2003; Wolsko, Eisenberg, Davis, & Phillips, 2004). Early implementation of positive health behaviors or engaging in accessible forms of treatments/techniques may improve quality of life for those suffering from comorbid mental and physical health conditions, but ideally would also play a role in reducing risk of an incident comorbid condition. Examples of modifiable health behaviors that are known to positively affect mental and physical health include a balanced diet, eliminating smoking, appropriate alcohol consumption, good sleep hygiene, and exercise (Vreeland, 2007a, 2007b). This may be especially important in the case of certain physical health conditions such as cardiovascular disease, where increasing age is associated with maladaptive health behaviors that are risk factors for cardiovascular diseases and events (Shay et al., 2012).

Exercise is well known to have both significant mental and physical health benefits for adults (Penedo & Dahn, 2005) but especially older adults as activity declines with age (Taylor et al., 2004). However, few Canadian and American adults meet or exceed the North American

guidelines for physical activity, which recommends 150 minutes of moderate-to-vigorous physical activity weekly (Bryan & Katzmarzyk, 2009; Carlson, Fulton, Schoenborn, & Loustalot, 2010; Centers for Disease Control and Prevention, 2004; Tucker, Welk, & Beyler, 2011) and a large majority of adults are unaware that these guidelines exist (Cunningham, Carroll, Carlson, & Fulton, 2013). Specific guidelines have also been established for older adults (aged 65+ or 50-64 with a medical condition or functional limitations) for healthy aging and preventive medicine that recommend moderate-intensity exercise for 30 minutes five days a week or vigorous-intensity aerobic exercise for 20 minutes three days a week. Further, it is recommended that older adults engage in resistance exercise by conducting 8-10 exercises on two non-consecutive days per week using major muscle groups, and conduct flexibility and balance exercises weekly (Nelson et al., 2007). The recommendations also include a discussion surrounding exercise in the context of chronic health conditions and urge older adults to avoid sedentary behavior. At this point in time, older adults have the highest medical expenditures of any other age group and the least amount of physical activity (Centers for Disease Control and Prevention, 2004). Research indicates that increases in physical activity by this older demographic would have significant positive implications for the health economy (Martinson, Crain, Pronk, O'Connor, & Maciosek, 2003).

It is well established that regular exercise reduces the risk of a large number of physical health conditions (Nelson et al., 2007) including cardiovascular diseases (Fletcher et al., 2001; Pollock et al., 2000; Thompson et al., 2003), gastrointestinal diseases (Johannesson, Simren, Strid, Bajor, & Sadik, 2011; Strate, Liu, Aldoori, & Giovannucci, 2009), and arthritis (American Geriatrics Society, 2001; Metsios et al., 2008). Regular exercise also reduces the risk of falls and associated injuries (Carter, Kannus, & Khan, 2001; Robertson & Campbell, 2001) and functional limitations (Keysor, 2003; Nelson et al., 2004) among older adults. Additionally, population-

based research has found that individuals who engage in regular activity are less likely to suffer from a number of chronic mental disorders (Goodwin, 2003). Asmundson and colleagues (2013) conducted a comprehensive review examining the efficacy of exercise treatments on anxiety disorders and found very promising effects on reduction of symptomatology across anxiety disorders (Asmundson et al., 2013). Exercise may therefore be used as individual treatments, but also as an adjunct therapy and/or implemented in those with immediate need (e.g., those on waitlists). Health professionals should (1) provide these exercise guidelines directly to older patients in writing, (2) engage in a discussion problem solving and creating adaptations around barriers (e.g., activities precluded by physical health conditions), and (3) creating a gradient or stepwise approach to meeting recommendations, which would ultimately promote success.

Health professionals may also consider providing education around relaxation or meditational techniques to at-risk older adults, such as components of mindfulness-based stress reduction, diaphragmatic breathing, guided imagery, Tai Chi or progressive muscle relaxation (frequently broadly referred to as complementary or alternative therapies). There is growing interest in the significant benefits of relaxation or meditational training, which have been highlighted recently in the media. Evidence suggests that there may be an increased likelihood of using complementary and alternative therapies compared to conventional medical and mental health treatments in anxious individuals (Kessler et al., 2001). A basic breathing exercise, such as diaphragmatic breathing, can be taught to patients in a few minutes, making it a compelling time effective treatment. Meta-analyses and systematic reviews have found that relaxation or meditational therapies can be useful for reductions in both mental health symptoms such as anxiety (Chen et al., 2012; Goyal et al., 2014) and improved physical health, functioning, and pain (Bohlmeijer, Prenger, Taal, & Cuijpers, 2010; Rainforth et al., 2007; Wang, Collet, & Lau,

2004). The consensus on these treatments are their utility as adjunct techniques as opposed to individual treatments.

Despite these compelling findings in regard to holistic approaches that could be communicated by health professionals, one study found that one in three physicians believe that addressing psychosocial factors would lead to minimal or no improvements in health outcomes. Physicians surveyed in this study also indicated that a lack of time and reimbursement, a false belief of an absence of empirically supported findings, and lack of training and expertise in psychosocial interventions create barriers for integrating education around holistic approaches (Astin, Soeken, Sierpina, & Clarridge, 2006). It is worthwhile to engage in creative solutions around these barriers, particularly for primary care physicians who have the greatest access to the majority of older adults. For example, in terms of policy, additional training in medical and residency programs on biopsychosocial/behavioral medicine practices may be warranted (Astin et al., 2006). Clinically, implementing a brief psychosocial self-report measure prior to appointments and a 5-minute psychosocial intervention based on these reports may have significant health implications. It will be worthwhile to investigate the utility and feasibility of implementing such interventions in future research.

### **Provider Level**

At the provider level, there are a number of approaches to enhance identification and appropriate treatment of mental disorders in older adults with physical health problems but these also present with several challenges. Educational efforts (e.g., seminars) have been aimed at enhancing mental health knowledge in primary care physicians in order to appropriately screen older adults (Bartels et al., 2003). Given several limiting factors including time constraints, large numbers of patients, and required breadth of medical knowledge, mental disorders are often

misattributed to physical health conditions in primary care, especially for older adults (Fernandez et al., 2010; Karlin & Karel, 2014; Tai-Seale et al., 2005). This approach alone is therefore insufficient (Bartels et al., 2003). In addition to targeted educational opportunities, a coordinated approach between primary care providers and mental health specialists is indicated. This is particularly true in light that lack of coordination in medical and specialty mental health systems is associated with mortality in late life (Druss, Zhao, Von Esenwein, Morrato, & Marcus, 2011). Both older adults (Bartels et al., 2004); primary care physicians also prefer integrated primary care and mental health service models (i.e., co-located) over expedited referrals to mental health specialists (Gallo et al., 2004). An integrative approach could take many forms, however, one cost effective approach would be to have a mental health specialist in a consultative role in primary care clinics to accurately identify mental health problems and make appropriate referrals. Given the findings of poor mental health related quality of life as a predictor of incident comorbidity in Study 1, it might be particularly important to screen and refer for poor self-reported mental health in the presence or absence of a mental disorder within this context. Unfortunately, even if older adults are appropriately referred, a large proportion “get lost” in the referral process (Speer, 2003), particularly those with disability and a history of several medical appointments in the previous year (Zivin, 2009). A more integrated model where mental health specialists who conduct consultation, evaluation and subsequent treatment in the same setting as primary care physicians may be appropriate and result in greater numbers of suffering older adults receiving mental health care (Bartels et al., 2002).

**System Level**

Veterans Health Administration has adopted this integrated approach within Veterans Affairs hospitals throughout the United States with promising implications at both the patient

level in regard to accessibility, treatment outcome, and satisfaction, and the system level as a whole (Zeiss & Karlin, 2008). It represents the largest integrated mental health care system that most often involves a mental health professional being co-located in primary care. The mental health specialist will immediately follow-up with a patient who screens positive on a short mental health screen or is identified as a risk for mental health issues by their primary care physician. The mental health specialists, most often psychologists, will provide treatment in primary care when warranted and provide recommendations to the primary care physicians to optimize health care (Zeiss & Karlin, 2008). Efficiency is critical in these systems; therefore psychologists may receive additional training at the graduate, intern, or post-doctoral level in order to provide efficient evidence-based treatments (Bluestein & Cubic, 2009; Karlin & Cross, 2014). Health psychologists, who tend to have more experience working in the medical system, are occasionally employed and may be particularly suitable in primary care settings. Further, health psychologists have expertise in the complex relationships between mental and physical health and in providing behavioral medicine recommendations and treatment. Despite these potential advantages, an empirical evaluation of the effectiveness and cost-effectiveness of health psychologists, in particular, in a primary setting remains to be investigated (Thielke, Thompson, & Stuart, 2011). This integrated approach adopted by Veterans Affairs has several benefits for the growing numbers of older adults and significantly enhances accessibility to mental health care (Karlin & Karel, 2014). Working in a multidisciplinary collaborative team is essential for older adults' health promotion given the complexities between mental and physical health conditions and the challenges that present with these complexities such as diagnostic challenges and potential for polypharmacy (Karel, Gatz, & Smyer, 2012).

Veterans Affairs integrated care may provide a foundational model for private and public health sectors in both Canada and the United States. This becomes a complex issue, however, because of differences in Canadian and American healthcare systems in terms of financial, organizational and delivery distinctions. The healthcare systems between countries also differ from the system within Veterans Healthcare Administration. One of the primary differences is the universal access to publicly funded primary healthcare services for Canadians, whereas the majority of Americans require private insurance to cover healthcare costs, which coincide with out-of-pocket expenses. Government funded insurance is also available for primarily low-income individuals in the United who meet criteria for Medicaid and adults over the age of 65 who meet criteria for Medicare. Unfortunately, 11% of Americans do not have health insurance, which includes 26% from the lowest income quintile (Sanmartin et al., 2006). Health status is similar across countries, but the largest differences are likely in demographic disparities in healthcare utilization and more complexities in financing and administration of services in the United States. Interestingly, the Veterans Affairs model integrates elements from both American and Canadian systems, which includes a funded healthcare system of hospitals, community-based outpatient clinics, nursing homes, and counseling centers for veterans. Therefore this model may be especially useful in creating guidelines that are applicable in both countries.

As indicated, Veterans Affairs has specifically integrated mental health services within primary care. Rates of having a primary care physician are similar across countries (85% versus 80% in Canada and United States, respectively), with the 5% difference being likely attributable to the proportion of uninsured Americans (Sanmartin et al., 2006). Research indicates that an increased supply of primary care services is significantly associated with decreased Medicare spending in the United States and enhanced quality of life for Americans (Baicker & Chandra,

2004). These high rates for the use of primary care physicians across the United States and Canada and the financial and personal benefits of primary care use are promising for an integrated model. It would be particularly important to establish an integrated care model in clinics or hospitals where primary care services are delivered. Similar models have been proposed across countries, for example, the New Model of practice (Martin et al., 2004) and Chronic Care Model (Bodenheimer, Wagner, & Grumbach, 2002) in the United States and the Collaborative Care initiative in Canada (Horgan et al., 2009). There are benefits and drawbacks to these reformed models. In order to be successful in creating a workable, integrated, and efficient model, we must carefully and critically evaluate these proposed and initiated models, with perhaps a particular emphasis on the Veterans Affairs primary care model given its success with mental health integration. In fact, Karlin and Cross (2014) stress that it was careful consideration of other models that led to the success of integrating evidence based practices for mental and physical health into the Veterans Health Administration. Financing, in particular, would create complexities but a standard of care established in both Canada and the United States could follow the financial healthcare structure currently in place. For example, a standard consultation of 15 minutes could be implemented, followed up by appropriate accommodations within the system (e.g., follow-up appointments with the attending psychologist or trainees). Regardless of the approach taken, it will be important to ensure that an adequate number of primary care physicians are available for the growing older adult demographic and this may require revitalization in itself in current systems (Fiscella, 2011). Rates of primary care physicians have declined with advancements in specialized medicine (Bluestein & Cubic, 2009). If any of these suggested changes are initiated, it is imperative to have a solid foundation in place on which to build and this begins at the primary care level.

### **Strengths and Limitations**

This thesis includes several noteworthy findings, with broad implications for older adults with complex comorbid anxiety and physical health conditions. There are a number of strengths across both studies including diverse samples, a gold standard of assessment for anxiety and other psychiatric disorders, and sophistication in data collection methods. Perhaps the greatest strength of these studies are that they are population-based and therefore generalizable to community dwelling older adults. There are limitations, however, inherent in this methodology. First, data collection in both surveys was conducted over 10 years ago. It is possible that more contemporary data would impact the findings and this may be especially true for Study 2. For example, the commitment to enhancing access to healthcare in Canada over the past decade, particularly for older adults (e.g., conception of the Mental Health Commission of Canada in 2007), may influence findings. Second, both surveys only included community dwelling older adults and did not include older adults who are institutionalized and have potentially more severe health presentations. In Study 1, this limitation may result in underestimated bi-directional comorbidity rates. In Study 2, older adults with anxiety disorders and comorbid physical health conditions may have an increased likelihood of being appropriately referred for mental health services because of increased exposure to health professionals in institutionalized settings. However, on the other hand, institutionalized older adults may have greater cognitive declines or neurocognitive disorders increasing the complexity of identification and appropriate referral. Another limitation that is of particular relevance to this thesis is that physical health conditions were based on self-report, which could also create biased estimates. This also did not allow for an understanding of how severity and heterogeneity among particular physical health conditions impacted the results and, as discussed in this chapter, these health factors may have implications

for the findings shedding light on possible mediators or moderators. Clinical follow-up research will therefore be important to understand these nuances. Moreover, although genotypic and phenotypic presentations of both mental and physical health conditions are likely consistent across countries, differences in policy and systems may impact findings from both studies. It will be particularly important to understand how health systems impact complex comorbid physical and mental health conditions in older adults, particularly in considering reform.

### **Conclusion**

Ross and Detsky (2008) in a commentary in JAMA accurately identify that one of the greatest challenges in both the American and Canadian healthcare systems will be managing the complex health and disease needs of the aging population. With a large number of baby boomers reaching late life, it is essential that health care providers understand mental disorders such as anxiety disorders in the context of chronic physical health conditions. As evidenced in this discussion, there are a number of challenges in accurately identifying, assessing, treating, and managing mental disorders in late life and this may be particularly true when they are coupled with chronic physical health conditions. As a first step, enhancing our understanding of these complex relationships such as temporal presentations and mechanisms will lay the groundwork to establish preventative measures. An integration of preventative measures in healthcare practices may be appropriate in older adults presenting with particular physical or mental health problems that are known to be risk factors for later morbidity and comorbidities. It is also imperative to understand health profiles that may push or pull older adults from receiving adequate healthcare services so that vulnerable older adults with unmet healthcare needs can be targeted. Given the complexity of comorbidities in older adults, one feasible approach is to implement education and self-initiated techniques and treatments that are effective in promoting both physical and mental

health (i.e., mind-body methods). This would be particularly impactful for older adults if implemented by primary care physicians. If comorbid anxiety and physical conditions are accurately diagnosed, effective psychotherapy and psychotropic treatments should be identified and initiated. Developing effective treatments for older adults with comorbidities is also an important area of future research. At the extreme, both Canadian and United States health care systems may require significant reform. Utilizing existing successful systems may provide a solid foundation on which to build an integrated or collaborative model to meet the multifactorial service needs of the growing older adult demographic.

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